



Lake Barcroft Village, Inc.
• NEIGHBORS HELPING NEIGHBORS •

2012 Annual Report

Lake Barcroft Village





Lake Barcroft Village, Inc.

Neighbors Helping Neighbors

OUR MISSION

Lake Barcroft Village is a community-based, membership-driven, non-profit organization that brings together donors, volunteers, and members to help older residents who wish to remain in their homes, living as independently as possible and staying connected with our community.

Lake Barcroft Village Inc. is a 501(c)(3) nonprofit corporation.

ACKNOWLEDGEMENTS:

The Lake Barcroft Village would like to express our appreciation to our Business Club sponsors. Their generosity made possible a portion of the printing of this Annual Report:

Burma Klein, Associate Broker, RE/MAX Allegiance

Radley Acura Auto

Christopher Spagna, DDS

Lake Barcroft Contributing Members:

Text: Dale Gianturco

Pictures: Larry Golfer and others

Cover picture: Chrissy McManus

Production: Dawn Marie Donald



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A PLACE OF BEAUTY

The Lake Barcroft community is a place of beauty: of a stunning, clear lake; of white beaches and sailboats; of green trees and flowers; of wild birds, fox, beaver, and deer. Most of all it is a community filled with warm and welcoming people - friends and neighbors who provide a helping hand to those in need through a new organization called Lake Barcroft Village.

Using their time, talent, and energy to help neighbors solve problems at home, the Village's volunteers make new friends and help ensure that those wishing to continue to enjoy our community's beauty can do so with renewed confidence, comfort, and safety.





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MEMBERS - 2012

The Village owes special thanks and recognition to the individuals and couples who signed up as members early on. They contributed their ideas, enthusiasm, and in many cases acted as volunteers and donors to help the Village get to opening day. The Founding Members were the first to lead the way. Membership continues to grow and is expected to exceed 100 in 2013. Members who joined after 12/31/12 will be listed in 2013 report.

LAKE BARCROFT VILLAGE IS ABOUT

The Village is about people, about friends, relatives, neighbors, but most of all, it's about you and about how our services and cultural, educational, and social programs will help you to continue as a treasured part of our community with a home that remains safe, comfortable, and a pleasure to own and occupy.

FOUNDING MEMBERS

Moya Atkinson
Rosie Barton
Dottie Bennett
Carol Bursik
Victor & Frances Cavagrotti
Charles & Elizabeth Christian
Bill & Ann Cook
Marian Cromley
Gene & Carol Davidson
Sally Determan
Dawn Marie Donald
George & Sue Erikson
Stuart & Ellen Feldstein
George & Duffy Ftikas
Renee Gholz
Dale & Liz Gianturco
Lori Gordon
D'Wayne & Joan Gray
Sunny Greene
Chuck & Ellen Haberlein
Judy Hilton
Ron & Jane Karpick
June Krevor
Alice Lowenthal
Marty & Lois Mandelberg
Nancy Mattson
Bruce & Nancy Meigs
Richard Morton
Frank & Waltraut Nelson
Carl & Adele Neuberg
Jill Pettibone
Sam & Barbara Rothman
Robert & Nancy Sayer
Bob & Millie Schreiber
Roger Soles
Terry Stone
Mij Strange
Robert & India Walsh
Sheila Wayman
Clyde & Cathy Williams
Earl & Louise Ziebell

OTHER 2012 MEMBERS

John & Susie Hall
Don & Vera Jensen
David & Pat Kassing
Ernest Rafey
Bert & Joyce Synder
Kay Ward-Johnson
Don & Jean Webb
Ayako & Kim Willenson

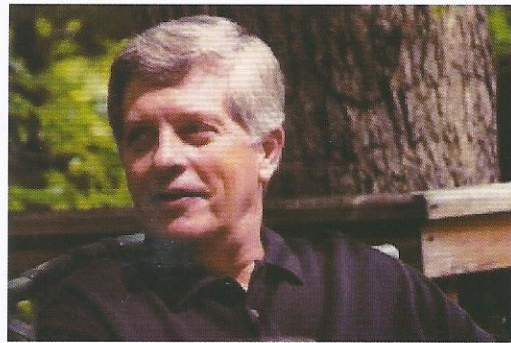


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MESSAGE FROM THE 2013 PRESIDENT

Thanks for the excellent organizational work done by my predecessor, Ann Cook; our task force; volunteers; donors; and members. The Village has continued to make progress since January 7, 2013, our celebratory opening day.



- First quarter Board action, led by Ann Cook, resulted in revised articles of incorporation and bylaws to a full membership responsive group.
- The number of Board members was expanded from four to nine in order to encompass a full range of community interests and to improve flexibility and democratic accountability.
- In March, a new Board was elected by the members.
- As of June 1, the Village had 84 members from all sections of Lake Barcroft.
- 32 of the members requested services in the first quarter.
- As of March 31, 68 trained and vetted volunteers provide services, including 43 drivers.
- LBVs social, cultural and educational programs have enjoyed broad attendance.
- The most popular social event/fundraiser was the Mardi Gras party at the Ziebells' house.
- The number of individual donors exceeded 120 in 2012.
- Monthly Saturday evening happy hours and men's lunches were well attended.

A primary goal of the new Board is to show the membership the value of joining the Village and to continue to provide events and services that are desired.

We cordially invite additional Barcroft residents, regardless of age, to join the Village as members, donors or volunteers.

Carl Neuberg, President 2013

BOARD OF DIRECTORS – 2013

Carl Neuberg, President
Sam Rothman, First Vice President
Sunny Greene, Second Vice President
Carol Bursik, Secretary
Dawn Marie Donald, Treasurer
Ann Z. Cook, Past President
George Erikson
Stuart Feldstein
Dale Gianturco



Lake Barcroft Village, Inc.

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MESSAGE FROM THE 2012 PRESIDENT

I am pleased and proud to proffer this annual report for 2012 to the members, volunteers and donors who all contributed to make the Village's first year since incorporation a success. The Lake Barcroft community has been extraordinarily receptive and supportive of our endeavors.

During the 12 months ending December 31, 2012, the Village

- Obtained necessary Federal and state approvals for charitable status and tax free operations;
- Raised funds and solicited members;
- Kept the general community informed on our progress through regular community meetings;
- Established a web site;
- Started a number of social programs; recruited a Village Coordinator;
- Established local, regional and national information exchanges;
- Set up bookkeeping, accounting and management information systems;
- Trained office support and volunteers to provide first-class services to members.

On January 7, 2013, we opened the doors to provide those services and the subsequent three months have proved the benefits of our programs to the Lake Barcroft community.

Ann Z. Cook, President, 2012

BOARD OF DIRECTORS – 2012

Ann Z. Cook, President
Samuel Rothman, Vice President
George Erikson, Secretary
Dale Gianturco, Treasurer

By the Numbers:

In January 2012

- 41 million Americans age 65 or older
= 17% of the adult population.





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VILLAGE COORDINATOR

The Village has been particularly fortunate to have secured the talents of Moya Atkinson as Coordinator of all its services and programs. She adeptly serves as an intermediary between the member and the volunteer. Moya's experience in social work, gerontology, dealing with family members and caregivers has been of great value. She has been a resident for many years and lives on Fiddlers Green. The Village office is located in her home and is supported by several volunteers. Moya looks forward to helping all Village members, new and established. Contact information is on the back of this booklet.

By the Numbers:

- 89% of people age 50 and older want to remain in their home
- 95% of seniors over age 70 want to remain at home



TASK FORCE

Throughout 2012, a group of Lake Barcroft residents worked closely with the Board of Directors to familiarize the community with the Village; recruit members, volunteers and donors; design programs, services, policies and procedures; and participate in a number of specialized committees to assure broad community participation in development of the new organization. They are:

Moya Atkinson
Bill Cook
Stuart Feldstein
Sunny Greene
Josi Hillary
Sue Nixon
Glen Ruh

Nan Brent
Sally Determan
Larry Golfer
Chuck Haberlein
Louise Ziebell
Adele Neuberg
Cindy Waters

Carol Bursik
Dawn Donald
D'Wayne Gray
Janet Hall
Nancy Mattson
Carl Neuberg
Jean Webb



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"United We Stand...Divided We Fall."

John Dickinson



Clyde and Cathlene Williams, First Members of the Village

VILLAGE SERVICES

Lake Barcroft Village was designated a 501(c)(3) corporation by IRS in 2012 and began operations on January 7, 2013. Guidelines for LBV services are incorporated into the Member Handbook which is available to all participating Barcroft residents and volunteers. Here are summaries of the services rendered:

TRANSPORTATION

Free personalized transportation to and from: medical or dental appointments, pharmacies and drug stores; banks and business appointments, grocery stores, cleaners and similar services, libraries and post offices; salons and barber shops, auto repair shops, restaurants, friends' houses, movies, concerts and theaters, educational events; LBA and Village events; airports, metrorail or metrobus and train stations within a 12 mile radius of Lake Barcroft.

HOME MAINTENANCE & REPAIR

Volunteers help with the following: minor house repairs such as replacing faucet washers, unclogging drains, unsticking windows, changing hard-to-reach bulbs or batteries, rotating mattresses, hanging pictures or mirrors, watering and repotting plants, sweeping outside walks or patios, and light garden work such as watering plants and limited pruning, planting and weeding.

WEATHER EMERGENCY SVCS

The Village will help during weather emergencies by: calling or visiting to check on members' safety and comfort, clear snow or debris from the walk to the front door, help members evaluate their immediate needs, assist in contacting vendors for services such as fallen tree removal, and to remove or help store food or medicine.

SOCIAL OUTREACH

Volunteers will help members stay in enjoyable contact with others by: visits or telephone calls for companionship, reading mail, newspapers and books aloud, providing respite breaks to caregivers, connecting members with neighborhood social groups and activities, and providing other cultural and educational events.



Village Meeting, October 18, 2012

CONVENIENCE SERVICES AND ERRANDS

Volunteers offer a range of services such as: picking up prescriptions and medical devices, delivering dry cleaning, laundry and items for repair, walking dogs, mailing packages and buying stamps, checking houses while members are away, helping members declutter their homes, taking cars for inspection or repair, and taking trash bins to curb and back.

COMPUTER/TECHNOLOGY ASSISTANCE

Village volunteers will provide help or advice for setting-up of telephones, computers, new appliances, timers, thermostats and clocks. They will help with installation, upgrades and operation of computer software, e-mail, internet, wi-fi, digital cameras, simple troubleshooting of electronic devices, Skype operation and cable television.



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THE FUTURE OF MEMBER SERVICES IN 2013

After receiving input from residents at the community meetings sponsored by the Village during its organizational phase in 2012, the Services Committee identified six categories of services to be implemented. These are all described on the previous pages.

- Transportation
- Home Maintenance and Repair
- Weather Emergency Services
- Social Outreach
- Convenience Services and Errands
- Computer and Technology Services

Home health care/companion care contractors within the Falls Church community were subsequently identified and vetted by the Services Committee.

The Services Committee also identified 41 other professional providers of services and sent them applications to become preferred providers for the Village membership. The Committee has received 15 responses to date and has approved all 15.

In 2013, the Committee intends to expand services to include home safety inspections and provision of administrative services such as assistance with filing insurance claims, assistance with bill paying, implementing a daily contact calling service, and creating reminders for medical appointments.



Computer training for novices.



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Virginia by the Numbers:

- 58% of Virginians 65 and older have no disabilities
- 25% of Virginians 65 and older have a mobility disability that affects their ability to go outside of their home
- 8% of Virginians are age 85 and older

VILLAGE PROGRAMS

The Village offers a variety of programs designed to involve members in social, cultural and educational activities that will contribute to their enjoyment of living in the community.

In 2012, the Programs were all social in nature, prepared to introduce members, volunteers and donors to each other and consisted of small gatherings at Barcroft homes.

Especially enjoyed by all who attend are the monthly Happy Hours at Terry Stone's lovely, lake-side home as shown in the photograph below.



During the early months of 2013, program offerings were expanded to include cultural and educational activities. On the educational side, special classes were given in such subjects as de-cluttering, improving one's memory, health care and services, and computers for novices.

Lunches for all members, as well as for a men's group, were held every month at local restaurants. A community-wide Mardi Gras party was held at Louise and Earl Ziebell's house. Group outings were organized to local movies on senior discount days.

Neighborhood walks were scheduled for the spring and summer from Beach Five and an exclusive membership "Island Social" is planned for the summer.



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VOLUNTEERS

The Village volunteers are the most important element and the heart of the operation. In addition to providing their time and energy to performing services for others, a good number are donors as well as members of the Village.

In 2012, well over 100 Lake Barcroft residents indicated a willingness to serve as a volunteer. Sixty-eight of these volunteers have been trained and certified by the Village.



Volunteer Training Session

"The Key Element of the good community is caring or concern for what happens to other people in the community."

Ohio State University



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CERTIFIED VOLUNTEERS

Moya Atkinson
Dottie Bennett
Chris Bonnaffon
Heidi Bonnaffon
Tony Leonard Bracken

Carol Bursik
Beverly Campbell
Charles Christian
Liz Christian
Martin Convisser

Ann Cook
Bill Cook
Wendy Diliberti
Dawn Donald
Joan Edelman

Ellen Feldstein
Stuart Feldstein
Charlotte Flounders
Waldo Freeman
Dale Gianturco

Fritz Gilbert
Jane Gilbert
Larry Golfer
Bernard Grand
Joyce Grand

Sunny Greene
Chuck Haberlein
Phyllis Heffren
Josi Hillary
Judy Hilton

Patricia Irving
Jane Karpick
David Kassing
Sharon Kerr

Royce Kneece
Carol Knowles
Debra Lee
Frederick Leutner
Nancy Leutner

Janet Mascia
Richard Morton
Julianne Mueller
Adele Neuberg
Carl Neuberg

Mike Niebling
Suzanne Niebling
Marsha Patrick
Glen Ruh
Nancy Sayre

Robert Schreiber
Shirley Smith
Bert Snyder
Roger Soles
Mij Strange

Gloria Suslow
Leo Suslow
Ilona Szemzo
Shirley Timashev
Vicky Troy

Kathleen Utgoff
India Walsh
Cindy Waters
Sheila Wayman
Jean Webb

Barbara Weissman
Kim Willenson
Louise Ziebell
Robert Zimmerman



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DONORS

Many generous people donated funds in 2012 to help get the Village launched.
We could not have done it without their exceptional support.

Andy Adeson	David & Patricia Kassing
Moya Atkinson	John & Elaine Kent
Frank & Sharlene Aukofer	Samuel & Yvonne Kleiman
Rosie Barton	Royce Kneece
Dottie Bennett & Richard Morton	June Krevor
Jackie Browne	Debra & Alan Ladwig
Chica & Brian Brunsvold	Fred & Nancy Leutner
Vic & Frances Cavagrotti	Milton & Carol Lopatin
Bill and Ann Cook	Lark Lovering
Sarah & Peter Cressy	Lois & Marty Mandelberg
Marian Cromley	Randa & Gerald Mendenhall
Sally Determan	Janet Mascia
Lee & Joan Edelman	Nancy Mattson
George & Sue Erikson	Debbie & Gary McManis
Suzanne Eragan	Nancy & Bruce Meigs
David Feld	Carl & Adele Neuberg
Stuart & Ellen Feldstein	Cynthia Newman
Charlotte Flounders & Paul Napier	Mike & Suzanne Niebling
Leslie & Robert Foster	S. M. Pacchiana
M. Fournier	Denise Patton
Waldo & Diane Freeman	Dominique & Chuong Phung
Erma Frieden	P. M. Powers
Duffy & George Ftikas	Lorraine & David Rhoad
Michael & Lyn Gaffen	Sam & Barbara Rothman
Charles & Barbara Gholz	June Sanger
Dale & Liz Gianturco	Robert & Nancy Sayre
Joyce & Bernie Grand	Nancy Shands
D'Wayne & Joan Gray	Bert & Joyce Snyder
Sunny Greene	Mij Strange
B. A. Guy	Gloria & Leo Suslow
Chuck & Ellen Haberlein	Tina & Gordon Trapnell
Janet & Clifford Hall	Eliana & Pedro Turina
Mary Margaret & Benton Hammond	Kathy & Vic Utgoff
Phyllis & Eldred Heffern	Jean Vos
Christy & William Herz	Nancy & Kevin Walker
Josi & Nikki Hillary	Robert & India Walsh
Judy Hilton	Cindy & George Waters
Cleo & Bill Hurley	Barbara Weissman
Mary Ellen & Christopher Jehn	Clyde & Cathlene Williams
Madelyn Jennings	Cynthia Wolloch & Joseph Reid
Louise Juergens	Ken Youngert
Jane & Ron Karpick	Louise & Earl Ziebell



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"Charity begins at home but should then be extended to your neighbors."

Chinese Fortune Cookie

LAKE BARCROFT VILLAGE BUSINESS CLUB

In addition to the individuals listed on the previous page, a number of community-minded businesses donated funds to the Village in 2012. These firms constitute the Lake Barcroft Village Business Club. The Club members were formally thanked for their assistance with a Village Holiday Party in December of 2012 at the beautiful, lake-side home of Bob and Leigh Gonzalez (see picture, next page).

Burma Klein, RE/MAX, Associate Broker Certified Residential Specialist 703-642-1924 - www.BurmaKlein.com Burma@BurmaKlein.com	Signe Williamson, ET CETERA 6422 Crosswoods Drive, Falls Church, VA 22044 703-914-0167 www.etcetera.com SigneWilliamson@cox.net
Nan Brent & Karen Freije Long & Foster Relators, 7 Corners Office Nan: 703-220-2216 Karen: 703-402-6133 Nan.Brent@longandfoster.com KarenFreije@longandfoster.com	Sue Nixson, Your Minions 3408 Greentree Drive, Falls Church, VA 22041 www.yourminions.com sue@yourminions.com
Aldo Elguera, Vice President BB&T Bank, Bailey's Crossroad Branch 5871 Leesburg Pike, Falls Church 22041 703-575-4166	Lisa Dubois & Chrissy O'Donnell RE/MAX by invitation, 5549 Lee Highway, Arlington, VA 22207. www.chrissyandlisa.com lisa@chrissyandlisa.com
Radley Acura 5823 Columbia Pike, Falls Church, VA 22041 703-824-5700, www.radleyacura.com	Phillip K. Steiner, OD 6201 Leesburg Pike, Suite 7 Falls Church, VA 22044 703-237-1770
Christopher Spagna, DDS 6400 Arlington Bldg., Falls Church 22042 703-532-7212 www.fallschurchsmile.com Fallschurchsmile@gmail.com	Everly Funeral Home, 1500 Braddock Road, Alexandria VA 22302 703-998-9200 www.everlywheatlyfunderalhome.com
Medical Associates @ Beauregard 1600 North Beauregard, Alexandria 22311 Leila Youssef MD, Terri Remy, MD Anne George, MD 703-717-4148 www.maatbeauregard.com	



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2012 Village/Business Club Holiday Party



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FINANCIAL STATEMENTS

The Village's income statement for 2012 shows substantial revenues, moderate expenses, and healthy net income. This demonstrates a good balance between membership fees and cash donations, the coverage of many expenses by in-kind donations from volunteers, and low operating expenses because most activity related to design, training and start-up rather than the provision of programs and services which began in January 2013.

Net income was all transferred to bank balances at year-end, which provided a sound basis for a healthy start to 2013. The balance sheet also shows significant investments during 2012 in computer hardware and software, office furnishings and equipment, and the prepayment of expenses for 2013. All income statement and balance sheet ratios at year-end were satisfactory to Village management. More detailed financial statements are available to members upon request.

INCOME STATEMENT 2012

Revenue:	
Membership Fees	\$33,327
Individual Donations	19,419
Business Donations	<u>5,750</u>
Total Revenues	<u>\$58,496</u>
Expenses:	
Personnel	\$ 3,930
Printing, publications, Postage	793
Other expenses	<u>3,802</u>
Total Expenses	<u>\$12,525</u>
Net Income:	<u>\$45,971</u>

Statements prepared by Dale
Gianturco, Treasurer

BALANCE SHEET

At 12/31/2012

Assets :	
Cash in bank	\$45,971
Prepaid Expenses	2,223
Furniture	658
Computer hardware	1,105
Computer software	2,071
Other equipment	132
Supplies	<u>225</u>
Total Assets	<u>\$52,385</u>
Liabilities:	
	<u>0</u>
Net Worth or Net Assets	<u>\$52,385</u>



Lake Barcroft Village, Inc.

P.O. Box 4645

Falls Church, VA 22044

Email: lbvcoord@lakebarcroftvillage.org

www.lakebarcroftvillage.org